

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/3/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Ngai Hing Hong Company Limited

Date Submitted 3 April 2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|   |                             |                             |                                       |
|---|-----------------------------|-----------------------------|---------------------------------------|
| (1) Stock code : <u>1047</u> Description : <u>N/A</u> |                             |                             |                                       |
|   | No. of ordinary<br>shares   | Par value<br>(HK\$)         | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                   | <u>800,000,000</u>          | <u>HK\$0.10</u>             | <u>HK\$80,000,000</u>                 |
| Increase/(decrease)                                   | <u>Nil</u>                  |                             | <u>Nil</u>                            |
| Balance at close of the month                         | <u>800,000,000</u>          | <u>HK\$0.10</u>             | <u>HK\$80,000,000</u>                 |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>  |                             |                             |                                       |
|   | No. of ordinary<br>shares   | Par value<br>(HK\$)         | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                   | <u>                    </u> | <u>                    </u> | <u>                    </u>           |
| Increase/(decrease)                                   | <u>                    </u> |                             | <u>                    </u>           |
| Balance at close of the month                         | <u>                    </u> | <u>                    </u> | <u>                    </u>           |

## 2. Preference Shares

|                                     |                           |                           |                            |   |
|-------------------------------------|---------------------------|---------------------------|----------------------------|---|
| Stock code :                        | <u>    N/A    </u>        | Description :             | <u>    N/A    </u>         |   |
|                                     |                           | No. of preference shares  | Par value<br><i>(HK\$)</i> | Authorised share capital<br><i>(HK\$)</i> |
| Balance at close of preceding month | <u>                  </u> | <u>                  </u> | <u>                  </u>  |   |
| Increase/(decrease)                 | <u>                  </u> | <u>                  </u> | <u>                  </u>  |   |
| Balance at close of the month       | <u>                  </u> | <u>                  </u> | <u>                  </u>  |   |

## 3. Other Classes of Shares

|                                     |                           |                                |                            |   |
|-------------------------------------|---------------------------|--------------------------------|----------------------------|---|
| Stock code :                        | <u>    N/A    </u>        | Description :                  | <u>    N/A    </u>         |   |
|                                     |                           | No. of other classes of shares | Par value<br><i>(HK\$)</i> | Authorised share capital<br><i>(HK\$)</i> |
| Balance at close of preceding month | <u>                  </u> | <u>                  </u>      | <u>                  </u>  | <u>                  </u>                 |
| Increase/(decrease)                 | <u>                  </u> | <u>                  </u>      | <u>                  </u>  | <u>                  </u>                 |
| Balance at close of the month       | <u>                  </u> | <u>                  </u>      | <u>                  </u>  | <u>                  </u>                 |

Total authorised share capital at the end of the month *(HK\$)* :     HK\$80,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 369,200,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 369,200,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. New Share   |                           |           |                            |        |  |   |
| Option Scheme adopted on   |                           |           |                            |        |  |   |
| 22/11/2012   |                           |           |                            |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2.N/A  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3.N/A  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           | N/A                        |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|-----------------------|--|--|---|
| 1.            | Rights issue | At price : HK\$ _____ | <p>Class of shares issuable <u>    N/A    </u><br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| 2.            | Open offer   | At price : HK\$ _____ | <p>Class of shares issuable <u>    N/A    </u><br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| 3.            | Placing      | At price : HK\$ _____ | <p>Class of shares issuable <u>    N/A    </u><br/>(<i>Note 1</i>) ( / / )</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p> | _____  | _____   |
| 4.            | Bonus issue  |                       | <p>Class of shares issuable <u>    N/A    </u><br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |

| Type of Issue |                      |                       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|-----------------------|--|--|---|
| 5.            | Scrip dividend       | At price : HK\$ _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                       | Class of shares repurchased (Note 1) <u>    N/A    </u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                       | Class of shares redeemed (Note 1) <u>    N/A    </u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : HK\$ _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable <u>    N/A    </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                          | _____  | _____   |
| 10. Other (Please specify) | At price : HK\$ _____<br>Class of shares issuable <u>    N/A    </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
|                            |   | Total E. (Ordinary shares)   | <u>    N/A    </u>  |
|                            |   | (Preference shares)  | <u>    N/A    </u>  |
|                            |   | (Other class)  | <u>    N/A    </u>  |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>    Nil    </u> |
|   | (2) | <u>    N/A    </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>    N/A    </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>    N/A    </u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                    |

Remarks (if any):

N/A

Submitted by: Chan Ka Ho

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*