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NGAI HING HONG COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1047)

Website: <http://www.nhh.com.hk>

THIRD SUPPLEMENTAL AGREEMENT TO TRANSFER AGREEMENT

Reference is made to (i) the announcements of the Company dated 8th March 2007 (the “Announcement”), 30th June 2009 and 6th December 2011, respectively; and (ii) the circular of the Company dated 27th March 2007, in relation to, among other things, the acquisition of the Land and the Factories. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board hereby announce that pursuant to the third supplemental agreement dated 24th June 2014 entered into between the parties to the Transfer Agreement, it was agreed and confirmed, among other things, that (i) the time of issuance of the Certificates was extended to 31st December 2016; and (ii) the deposit of RMB7.15 million has been paid to the vendor under the Transfer Agreement and the balance of the purchase price of RMB5.35 million shall be payable upon the receipt by the purchaser under the Transfer Agreement of the Certificates.

By order of the Board
Hui Sai Chung
Chairman

Hong Kong, 25th June 2014

As at the date of this announcement, the Board of Directors comprises six Executive Directors, namely Mr HUI Sai Chung (Chairman), Mr HUI Kwok Kwong, Dr WONG Chi Ying, Anthony, Mr LAI Kam Wah, Madam LIU Sau Lai and Mr NG Chi Ming and three Independent Non-executive Directors, namely Mr HO Wai Chi, Paul, Mr CHAN Dit Lung and Mr CHING Yu Lung.