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Ngai Hing Hong Company Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1047)

Website: <http://www.nhh.com.hk>

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the interim results of the Group for the six months period ended 31st December 2008 may incur a loss.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors (“the Board”) of Ngai Hing Hong Company Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the interim results of the Company and its subsidiaries (collectively the “Group”) for the six months period ended 31st December 2008 may incur a loss. Such loss was mainly attributable to the significant fluctuation in the cost of plastic materials as a result of the international oil price movement in the second half of 2008 and the recent global economy downturn, resulting in reduction in turnover.

As the Company is still in the process of finalizing the interim results for the six months period ended 31st December 2008, information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of

the Group which have not been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
HUI Sai Chung
Chairman

Hong Kong, 9th February 2009

As at the date of this announcement, the Board of Directors comprises five Executive Directors, namely Mr HUI Sai Chung (Chairman), Mr HUI Kwok Kwong, Dr WONG Chi Ying, Anthony, Mr LAI Kam Wah and Madam LIU Sau Lai and three Independent Non-executive Directors, namely Mr HO Wai Chi, Paul, Mr CHAN Dit Lung and Mr CHING Yu Lung.